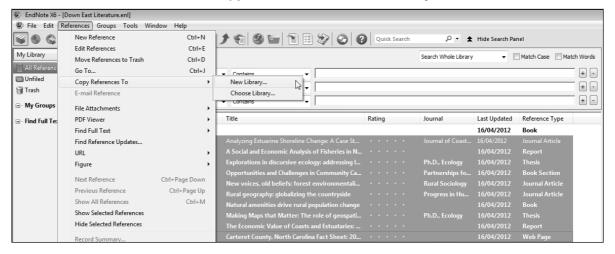


## Importing EndNote references in NVivo

These instructions are applicable if your EndNote library and NVivo are installed on different computers. These instructions also apply when NVivo is installed on a virtual Windows environment (e.g. Apple Boot Camp, Parallels, VMware Fusion) on a MAC and EndNote is installed on the MAC side.

How to copy Endnote references for importing into NVivo

- 1. Open your Endnote library. Select the references you wish to export.
- 2. On the Reference menu, choose Copy References To > New Library...



3. Save the New Reference Library, for example, My NVivo Endnote library.enl.

New Reference Library					×
CO V Libraries + Documents	EndNote I	• • • • • • • • • • • • • • • • • • •	Search EndNote		Q
Organize 🔻 New folder				•	0
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J Music	•	III			F
File name: My NVivo Endnote Lib	ry.enl				•
Save as type: EndNote Library (*.enl)					•
Hide Folders			Save	Cancel	

The New Library file automatically opens.

4. Export this library. On the File menu, choose Export...

File	Edit References Groups T	Fools Windo	w Help						
	New		0	¢	1 🕤 🕲 🐚 🗎 🖻 🗐 🚱	Quick Search	₽-₹	Show Search Pa	anel
15	Open Close Library	Ctrl+W	î	Year	Title	Rating	Journal	Last Updated	Reference Type
i i	Close Library	Cult	.isa; Wal	2010	Analyzing Estuarine Shoreline Change: A Case St		Journal of Coast	6/03/2013	Journal Article
2	Save	Ctrl+S	Scott	2007	A Social and Economic Analysis of Fisheries in N			6/03/2013	Report
	Save As		g, G	2007	Explorations in discursive ecology: addressing I		Ph.D., Ecology	6/03/2013	Thesis
ĩ	Save a Copy		g, G.; Gu	2008	Opportunities and Challenges in Community Ca		Partnerships fo	6/03/2013	Book Section
1	Revert		n, L; Kus	1990	New voices, old beliefs: forest environmentali		Rural Sociology	6/03/2013	Journal Article
···	Former at		y, James	2008	Rural geography: globalizing the countryside		Progress in Hu	6/03/2013	Journal Article
	Export	2	han, D. A.	1999	Natural amenities drive rural population change		-	6/03/2013	Book
	Import	+	d, Carla	2009	Making Maps that Matter: The role of geospati		Ph.D., Ecology	6/03/2013	Thesis
	Print	Ctrl+P	on, Linw		The Economic Value of Coasts and Estuataries:			6/03/2013	Report
	Print Preview		sus Bure	2009	Carteret County, North Carolina Fact Sheet: 20			6/03/2013	Web Page
	Print Setup				-				2
	Compressed Library (.enlx)								
	Exit	Ctrl+O							

5. At the **Export file name** dialog, Save as type: XML (\*xml).

It is recommended that this file is saved to the same location as the library files (Step 3) which will make it easier to locate when copying (Step 6).

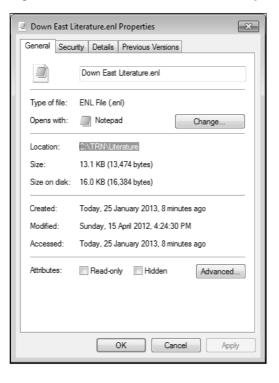
Export file nar	ne:						×
Save in:	📗 EndNote		G	ø	ø	· : : ·	
Recent Places	Name My NVivo E Examples	ndnote Library.Data					Date mo 6/03/201 6/03/201
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Network	File name: Save as type:	III My NVivo Endnote Library.txt Text File (*.txt)		_	•		Save Cancel
	Output style:	Text File (*.bd) Rich Text Format (*.rtf) HTML (*.htm) XML (*.oml)			2		

6. Locate the **\*.xml**, **\*.enl** files and the **\*Data** folder from the New Library created in Step 3 above and copy to your portable external drive or USB. All these files will be required to bring your Endnote Library with any PDFs into NVivo successfully.

**Note for MAC Users:** These files are packaged into a folder with a \*.enlp extension. Move the whole \*.enlp folder and the \*.xml file to the Windows side (e.g. Desktop)

e Edit View Tools Help Drganize - Share with - Burn	New folder		III - 11
iganze • Share with • built			
Ar Favorites E Desktop	Documents library EndNote		Arrange by: Folder 🔻
Recent Places	Name	Date modified	Туре
Pictures	Examples	6/03/2013 3:37 PM	File folder
Dropbox Downloads	My NVivo Endnote Library.Data	6/03/2013 3:49 PM	File folder
B Downloads	My NVivo Endnote Library.enl	6/03/2013 3:49 PM	ENL File
Libraries	My NVivo Endnote Library.xml	6/03/2013 3:55 PM	XML Document
Documents			
a) Music			
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7. Right-click on the \*.enl file and select **Properties**. Copy the Location.



- 8. Open the \*.xml file via Notepad.
- 9. Replace the path as shown in the screen shot below with what you copied in Step 7.

Down East Literature.xml - Notepad	
File Edit Format View Help	
<pre><?xml version="1.0" encoding="UTF-8" ?><xml><records><record><database c:\trn\literature"="" down="" east="" literature.enl"="" name="Down East Literative&lt;br&gt;path=">Down East Literature.enl</database><source-a name="EndNote" version="14.0"&gt;EndNote<rec-number>9</rec-number><foreign-keys><ke db-id="waa2w2dwbesa9eeaap2v22fydvsxxft25ved"&gt;9<foreign-keys><ref-type name="Book">6 type&gt;<contributors></contributors><titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contributors&gt;<titles><pre>contribut</pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></pre></titles></ref-type></foreign-keys></ke </foreign-keys></source-a </record></records></xml></pre>	app y app="EN" dobj 2 0 0 R 23 0 R R/Font 22

- 10. Save and close Notepad.
- 11. **Open** your NVivo project (or create a new one)
- 12. On the External Data tab, in the Import group, click the arrow below From Other Sources, then choose From EndNote.
- 13. Browse to the location of the \*.xml file. Click Open.
- 14. The Import from EndNote dialog opens to display options to create sources in your NVivo project from each record in the bibliographical database.

## Note that:

- In the 'Import Bibliographical Data' dialog box
  - Sources will be named by their Title but if you prefer the source to be named by Author and Year, select Name sources by Author and Year.

- Sources will automatically be assigned the new Source Classification Reference.
   Different classifications based on record type, e.g. Journal or Thesis may be selected if preferred.
- Imported items may be linked to existing sources in an NVivo project. NVivo will match items by name.
- Refer to the link below for detailed information on options available on the 'Import Bibliographical Data' dialog box.

http://help-nv10.qsrinternational.com/desktop/dialogs/import\_bibliographical\_data.htm

 Abstracts, keywords and notes created in your bibliographical database may be converted to memos in your NVivo project. For more information on how reference information is imported and handled in NVivo, refer to the link below:

## http://help-

nv10.qsrinternational.com/desktop/procedures/exchange\_data\_between\_nvivo\_and\_reference\_ management\_tools.htm

- Bibliographical records that have a PDF attachment will be created as 'Internals'.
- Files cannot be imported when:
  - The file is password or copy-protected.
  - The file is not in a supported format.
  - The file cannot be accessed for example, the reference library is not on your computer or cannot be accessed across your network.
- Bibliographical records without associated content will be created as 'Externals'.

## 15. Click Import